

706 CHECKLIST

Decedent: _____

Date of Death: _____

1. Approximate value of gross estate before deductions: \$ _____

Minnesota return must be filed.

Federal return must be filed.

2. Tax payment must be made by: _____ (9 mo. after d/o/d).

Minnesota tax payment must be made.

Federal tax payment must be made.

3. If there is no tax due, state the reason:

4. If extension is filed, new filing date: _____ (15 mo. after d/o/d).

5. Other notes:

Federal return filed

Minnesota extended (letter sent to special address).

Minnesota return filed

Federal extended (Form 4768 filed).